

Annexure I

Form No. MGT-9

EXTRACT OF ANNUAL RETURN as on the financial year ended on 31st March, 2016
[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies
(Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS:

| | | |
|------|---|--|
| i) | CIN | U67200MH2015PTC264110 |
| ii) | Registration Date | 07/05/2015 |
| iii) | Name of the Company | ALPHA CAPITAL ADVISORS PRIVATE LIMITED |
| iv) | Category / Sub-Category of the Company | Company limited by shares, Non-govt . Company |
| v) | Address of the Registered office and contact details | 8, Floor - 3, Plot - 6, 2, Brady House, SorabBharucha Road, Colaba Mumbai - 400005 |
| vi) | Whether listed company | Yes / No |
| vii) | Name, Address and Contact details of Registrar and Transfer Agent, if any | N.A |

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY:

All the business activities contributing 10% or more of the total turnover of the company shall be stated:-

| Sr. No | Name and Description of main products / services | NIC Code of the Product/ service | % to total turnover of the company |
|--------|--|----------------------------------|------------------------------------|
| 1 | Activities auxiliary to financial intermediation n.e.c. [This class includes activities of financial advisers, mortgage advisers and brokers, bureaux de change (foreign exchange services) etc.]. | 67190 | 100 |



III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES:

| Sl. No. | NAME AND ADDRESS OF THE COMPANY | CIN/GLN | HOLDING/ SUBSIDIARY / ASSOCIATE | % of shares held | Applicable Section |
|---------|---------------------------------|---------|---------------------------------------|------------------|--------------------|
| | Nil | Nil | Nil | Nil | Nil |

IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity):

i) Category-wise Share Holding:

| Category of Shareholders | No. of Shares held at the beginning of the year [As on 7-May-2015] | | | No. of Shares held at the end of the year [As on 31-March-2016] | | | % Change during the year |
|--------------------------|--|----------|--------|---|----------|----------|--------------------------|
| | Demat (N.A) | Physical | Total | Demat (N.A) | Physical | Total | |
| A. Promoters | | | | | | | |
| (1) Indian | | | | | | | |
| a) Individual/ HUF | 0 | 10,000 | 10,000 | 0 | 7,58,308 | 7,58,308 | -24.18 |
| b) Central Govt | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| c) State Govt(s) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| d) Bodies Corp. | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| e) Banks / FI | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| f) Any other | 0 | 0 | 0 | 0 | 0 | 0 | 0 |



| | | | | | | | | | | |
|--|---|--------|--------|--------|-----|---|----------|----------|-------|--------|
| Sub total (A)(1) | 0 | 10,000 | 10,000 | 10,000 | 100 | 0 | 7,58,308 | 7,58,308 | 75.82 | -24.18 |
| [2] Foreign | | | | | | | | | | |
| a) NRIs Individuals | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| b) Other Individuals | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| c) Bodies Corp. | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| d) Banks / FI | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| e) Any Other | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Sub-total(A)(2):- | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total shareholding of Promoter (A) = (A)(1)+(A)(2) | 0 | 10,000 | 10,000 | 10,000 | 100 | 0 | 7,58,308 | 7,58,308 | 75.82 | -24.18 |
| B. Public Shareholding | | | | | | | | | | |
| 1. Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

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|--|----------|---------------|---------------|------------|----------|---------------|------------|----------|------------------|------------------|-----------------|--------------|--------------|
| ii) Individual shareholders holding nominal share capital in excess of Rs 1 lakh | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2,41,782 | 2,41,782 | 24.18 | 24.18 |
| c) Others (specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Non Resident Indians | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Overseas Corporate Bodies | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Foreign Nationals | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Clearing Members | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Foreign Bodies - D R | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Sub-total (B)(2):- | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2,41,782 | 2,41,782 | 24.18 | 24.18 |
| Total Public Shareholding (B)=(B)(1)+(B)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2,41,782 | 2,41,782 | 24.18 | 24.18 |
| C. Shares held by Custodian for GDRs & ADRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Grand Total (A+B+C) | 0 | 10,000 | 10,000 | 100 | 0 | 10,000 | 100 | 0 | 10,00,090 | 10,00,090 | 100 | 100 | N.A |

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ii Shareholding of Promoters

| Sl. No. | Shareholder's Name | Shareholding at the beginning of the year (07.05.2015) | | | Shareholding at the end of the year | | | | % change in share holding during the year |
|---------|--------------------|--|----------------------------------|---|-------------------------------------|----------------------------------|---|---|---|
| | | No. of Shares | % of total Shares of the company | % of Pledged / encumbered to total shares | No. of Shares | % of total Shares of the company | % of Pledged / encumbered to total shares | % change in share holding during the year | |
| 1 | Mr. Vishal Ootam | 9000 | 90 | 0 | 3,50,680 | 35.06 | 0 | -54.94 | |
| 2 | Mr. Vivek Anand PS | 0 | 0 | 0 | 3,51,681 | 35.16 | 0 | 35.16 | |
| 3 | Mr. Sandeep Somani | 0 | 0 | 0 | 54,951 | 5.49 | 0 | 5.49 | |
| 4 | Mr. Nikhil Ootam | 1000 | 10 | 0 | 996 | 0.10 | 0 | -9.90 | |



iii) Change in Promoters' Shareholding (please specify, if there is no change)

| Sl. No | Name of the Share Holder | Shareholding | | Date | Increase/ Decrease in share holding | Reason | Cumulative Shareholding during the Year | |
|--------|--------------------------|--|----------------------------------|------------|-------------------------------------|------------------|---|----------------------------------|
| | | No. of Shares at the beginning (07-05-15)/ end of the year | % of total shares of the company | | | | No of Shares | % of total shares of the company |
| 1 | Mr. Vishal Ootam | 9000 | 90 | 01.06.2015 | - | - | 9,000 | 90 |
| | | | | 06.07.2015 | 3,20,000 | Rights Allotment | 3,29,000 | 32.90 |
| | | | | 21.07.2015 | 21,680 | Rights Allotment | 3,50,680 | 35.06 |
| 2 | Mr. Vivek Anand PS | 0 | 0 | - | - | - | 0 | 0 |
| | | | | 01.06.2015 | 1 | Transfer | 1 | 0 |
| | | | | 06.07.2015 | 2,50,000 | Rights Allotment | 2,50,001 | 25 |
| | | | | 10.07.2015 | 70,000 | Rights Allotment | 3,20,001 | 32 |
| | | | | 21.07.2015 | 31,680 | Rights Allotment | 3,51,681 | 35.16 |
| 3 | Mr. Sandeep Somani | 0 | 0 | - | - | - | 0 | 0 |
| | | | | 01.06.2015 | 1 | Transfer | 1 | 0 |
| | | | | 06.07.2015 | 50,000 | Rights Allotment | 50,001 | 5 |
| | | | | 21.07.2015 | 4950 | Rights Allotment | 54,951 | 5.5 |
| 4 | Mr. Nikhil Ootam | 1000 | 10 | 01.06.2015 | - | - | 1,000 | 10 |
| | | | | 01.06.2015 | -4 | Transfer | 996 | 0.1 |

iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs):

| Sl. No | Name of the Share Holder | Shareholding | | Date | Increase/ Decrease in share holding | Reason | Cumulative Shareholding during the Year | |
|--------|--------------------------|--------------------------------|----------------------------------|------------|-------------------------------------|------------------------|---|----------------------------------|
| | | No. of Shares at the beginning | % of total shares of the company | | | | No. of Shares | % of total shares of the company |
| 1 | Mr. Sat Pal Khattar | 0 | 0 | 08.07.2015 | 131,880 | Preferential allotment | 131,880 | 13.19 |
| 2 | Mr. Dipam Patel | 0 | 0 | 01.06.2015 | 1 | Transfer | 1 | 0 |
| | | | | 10.07.2015 | 30,000 | Rights allotment | 30,001 | 3 |
| | | | | 21.07.2015 | 2,970 | Rights allotment | 32,971 | 3.3 |
| 3 | Mr. Shyam Chellaram | 0 | 0 | 19.08.2015 | 65,940 | Preferential allotment | 65,940 | 6.59 |
| 4 | Mr. Bikram Mahajan | 0 | 0 | 01.06.2015 | 1 | Transfer | 1 | 0 |
| | | | | 06.07.2015 | 10,000 | Rights allotment | 10,001 | 1 |
| | | | | 21.07.2015 | 990 | Rights allotment | 10,991 | 1.1 |

v) Shareholding of Directors and Key Managerial Personnel:

| Sl. No. | Shareholder's Name | Shareholding at the beginning of the year | | | Shareholding at the end of the year | | | % change in share holding during the year |
|---------|--------------------|---|----------------------------------|--|-------------------------------------|----------------------------------|--|---|
| | | No. of Shares | % of total Shares of the company | % of Shares Pledged / encumbered to total shares | No. of Shares | % of total Shares of the company | % of Shares Pledged / encumbered to total shares | |
| 1 | Mr. Vishal Ootam | 9000 | 90 | 0 | 3,50,680 | 35.6 | 0 | -54.4 |
| 2 | Mr. Vivek Anand PS | 0 | 0 | N.A | 3,51,680 | 35.16 | 0 | 35.16 |
| 3 | Mr. Nikhil Ootam | 1000 | 10 | 0 | 996 | 0.01 | 0 | -9.9 |
| 4 | Mr. Sandeep Somani | 0 | 0 | N.A | 54,951 | 5.49 | 0 | 5.49 |

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment:

| | Secured Loans excluding deposits | Unsecured Loans | Deposits | Total Indebtedness |
|---|----------------------------------|-----------------|----------|--------------------|
| Indebtedness at the beginning of the financial year | | | | |
| i) Principal Amount | 0 | 0 | 0 | 0 |
| ii) Interest due but not paid | | | | |
| iii) Interest accrued but not due | | | | |
| Total (i+ii+iii) | 0 | 0 | 0 | 0 |
| Change in | 0 | 3,33,00,000 | 0 | 3,33,00,000 |



| | | | | | |
|---|---|-------------|---|-------------|--|
| Indebtedness during the financial year - Addition - Reduction | | | | | |
| Net Change | 0 | 3,33,00,000 | 0 | 3,33,00,000 | |
| Indebtedness at the end of the financial year i) Principal Amount ii) Interest due but not paid iii) Interest accrued but not due | 0 | 3,33,00,000 | 0 | 3,33,00,000 | |
| Total (i+ii+iii) | 0 | 3,33,00,000 | 0 | 3,33,00,000 | |

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL:

A. Remuneration to Managing Director, Whole-time Directors and/or Manager:

| Sl. No. | Particulars of Remuneration | Mr. Vishal Ootam | Mr. Anand PS | Mr. Sandeep Somani | Total Amount |
|---------|--|------------------|--------------|--------------------|--------------|
| 1. | Gross salary (a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 (b) Value of perquisites u/s 17(2) Income-tax Act, 1961 (c) Profits in lieu of salary under section 17(3) Income tax Act, 1961 | 13,50,000 | 33,75,000 | 37,49,999 | 84,74,999 |

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|----|---|-----|-----|-----|-----|-----|
| 2. | Stock Option | - | - | - | - | - |
| 3. | Sweat Equity | - | - | - | - | - |
| 4. | Commission - as % of profit - others, specify | - | - | - | - | - |
| 5. | Others, please specify | - | - | - | - | - |
| | Total (A) | - | - | - | - | - |
| | Ceiling as per the Act | N/A | N/A | N/A | N/A | N/A |

B. Remuneration to other directors :

| Sl. No. | Particulars of Remuneration | Name of Directors | Total Amount |
|---------|--|-------------------|--------------|
| 1 | Independent Directors Fee for attending board / committee meetings Commission Others, please specify | - | - |
| | Total (1) | - | - |
| 2 | Other Non-Executive Directors Fee for attending board / committee meetings Commission | - | - |

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|--------------------------------|---|---|---|---|---|---|---|
| Others, please specify | | | | | | | |
| Total (2) | - | - | - | - | - | - | - |
| Total (B)=(1+2) | - | - | - | - | - | - | - |
| Total Managerial Remuneration | - | - | - | - | - | - | - |
| Overall Ceiling as per the Act | - | - | - | - | - | - | - |

C. REMUNERATION TO KEY MANAGERIAL PERSONNEL OTHER THAN MD/MANAGER/WTD:

| Sl. No. | Particulars of Remuneration | CEO | Company Secretary | CFO | Total |
|---------|--|-----|-------------------|-----|-------|
| 1. | Gross salary (a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 (b) Value of perquisites u/s 17(2) Income-tax | - | - | - | - |

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|----|--|---|---|---|---|
| | Act, 1961 (c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961 | | | | |
| 2. | Stock Option | - | - | - | - |
| 3. | Sweat Equity | - | - | - | - |
| 4. | Commission - as % of profit - others, specify... | - | - | - | - |
| 5. | Others, please specify | - | - | - | - |
| | Total | - | - | - | - |

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VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES:

| Type | Section of the Companies Act | Brief Description | Details of Penalty / Punishment/ Compounding fees imposed | Authority [RD / NCLT / COURT] | Appeal made, if any (give Details) |
|--------------------|------------------------------|-------------------|---|-------------------------------|------------------------------------|
| A. COMPANY | | | | | |
| Penalty | - | - | - | - | - |
| Punishment | - | - | - | - | - |
| Compounding | - | - | - | - | - |
| | | | | | |
| B.DIRECTORS | | | | | |
| Penalty | - | - | - | - | - |
| Punishment | - | - | - | - | - |

| C.OTHER OFFICERS IN DEFAULT | | | | | |
|-----------------------------|---|---|---|---|---|
| Penalty | - | - | - | - | - |
| Punishment | - | - | - | - | - |
| Compounding | - | - | - | - | - |
| | - | - | - | - | - |

For and on behalf of the Board of Directors



Vishal Ootam
Director:
DIN: 01112829



Sandeep Somani
Director
DIN: 02808056